

# PowerMind for Power BI: Configuration Guide

Welcome to PowerMind. This guide outlines how to configure your PowerMind visual directly from the Power BI Format pane to perfectly match your report's styling and business logic.

To begin, select the PowerMind visual on your report canvas, open the Format pane, and configure the sections below.



## PowerMind License

Activate your product to enable data-grounded AI conversations.

**Activation Key:** Enter your official Querixa license key here to unlock the visual's capabilities.

## Conversation Guidance

Tune the assistant to match your reporting needs and analytical tone.

- **Assistant Instructions:** Define your analysis rules, business logic, writing style, and guardrails. This acts as the system prompt for the AI.
- **Response Temperature:** Lower values yield more consistent, deterministic replies. Higher values introduce more variety and creative phrasing.
- **Max Tokens per Request:** Controls the maximum length of the generated response. Lower values deliver faster replies, while higher values accommodate comprehensive, detailed answers.



## Chat Experience

Customize the user interface to create a seamless interactive experience.

- **Assistant Name:** The display name for the AI assistant in the chat interface.
- **Welcome Message:** The initial greeting users see when they interact with the visual.
- **Show Assistant/User Name:** Toggles the visibility of sender names above their respective messages.
- **Show Assistant/User Avatar:** Toggles the visibility of profile images in the chat.
- **Assistant/User Avatar URL:** Paste a publicly accessible image URL to use custom avatars.
- **Enable Streaming Responses:** Displays the AI's answer in real-time as it is generated, improving perceived performance.
- **Typography Controls:** Adjust the font sizes for Message Text Size, Sender Label Size, Input Text Size, and Tab Label Size to ensure readability.
- **UI Sizing:** Fine-tune the dimensions of your interface using the Avatar Size, Button Size, and Icon Size settings.
- **Spacing Adjustments:** Use Section Spacing (distance between navigation, chat, and input areas) and Message Spacing (distance between chat bubbles) to optimize layout density.
- **Progress Text Max Size:** Sets the maximum font size for loading or processing indicators.



## Color Styling

Match PowerMind exactly to your corporate branding and report theme.

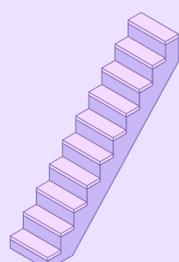
- **Backgrounds:** Set colors or toggle transparency for the App Background, Chat Surface, Navigation Bar, and Input Bar.
- **Accents & Text:** Define your Primary Accent (for highlights), Secondary Surface, Secondary Text, and Muted Text to ensure high contrast and accessibility.
- **Navigation:** Customize the Navigation Text and Navigation Button Background (including transparency options for hover/active states).
- **Borders & Dividers:** Apply specific colors to structural lines or make Borders Transparent for a cleaner, modern look.
- **Action Buttons:** Customize the background and icon colors for both the Send Button and the Clear Button.
- **Chat Bubbles:** Independently style the background and text colors for the Assistant Message and the User Message.
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## Developer Tools

Inspect data pipelines and validate outputs.

- **Enable Developer Mode:** Unlocks the Conversation/Data tabs and reveals developer-oriented controls.
- **Show Analysis Steps:** Displays the intermediate reasoning and data steps the AI used to formulate its final answer.



## Important Notes

- Settings are saved on a per-visual basis, allowing you to have differently configured assistants within the same report.
- If utilizing custom Avatar URLs, ensure the image links are hosted on a publicly accessible server without authentication barriers.